



LEE FINANCIAL GROUP
HAWAII



HAWAII MUNICIPAL FUND
SUREX

EDUCATED INVESTOR SUMMIT

Tuesday, August 30, 2016
Ala Moana Hotel

Register by
Tuesday, August 16, 2016
Call us at 988-8088

Please advise if you have any special seating requirements.

SUMMIT AGENDA

- 8:30 A.M. REGISTRATION**
- 9:00 A.M. OPENING SESSION**
- 9:15 A.M. INVESTING IN TODAY'S MARKETPLACE**
- 10:15 A.M. LONGEVITY RISK – HOW TO HELP PREVENT OUTLIVING YOUR ASSETS**
- 11:15 A.M. REFRESHMENT BREAK**
- 11:45 A.M. HAWAII MUNICIPAL FUND* INFORMATION & UPDATES**

3 Continuing Professional Education (CPE) Credits

**Before investing, read the prospectus carefully. Please carefully consider the Fund's investment objective, risks, and charges and expenses before investing. The prospectus contains this and other information about the Fund. Call (808) 988-8088, (800) 354-9654 or visit our website www.LeeHawaii.com for a free prospectus.*

Some income may be subject to the federal alternative minimum tax for certain investors. Income may also be subject to capital gains taxes.

The Hawaii Municipal Fund's investments in municipal bonds subjects the Fund to interest rate, credit, call and geographic concentration risk. This is not a complete list of risks that may affect the Fund. For additional information concerning the risks applicable to the Fund, please see the Fund's prospectus. Past performance is no guarantee of future results

Lee Financial Securities, Inc., member FINRA, is the distributor for Lee Financial Mutual Fund, Inc. Lee Financial Securities, Inc. is a wholly owned subsidiary of Lee Financial Group Hawaii, Inc., a registered investment adviser with the SEC.